

# PROVISIONAL NOTICE OF END RESULTS OF THE PUBLIC TENDER OFFER

by

**OEP 80 B.V., Amsterdam, the Netherlands**

**for all publicly held registered shares with a nominal value of  
CHF 10.00 each**

of

**Cicor Technologies Ltd., Boudry, Switzerland**

On 12 December 2024, OEP 80 B.V., Amsterdam, the Netherlands (the "**Offeror**"), an indirect subsidiary of OEP VIII GP, LLC. in its function as a general partner, published the offer prospectus (the "**Offer Prospectus**") for its public tender offer (the "**Offer**") for all publicly held registered shares of Cicor Technologies Ltd. ("**Cicor**" or the "**Company**"), with a nominal value of CHF 10.00 each (the "**Cicor Shares**"). Capitalized terms used and not otherwise defined herein have the meaning ascribed to them in the Offer Prospectus.

The Offer Price for each Cicor Share is CHF 55.17 net in cash, less the gross amount of any dilutive effects in respect of the Cicor Shares prior to the Settlement (as described in section 3.3 (*Offer Price*) in the Offer Prospectus).

The Offer extends to a maximum number of 2,534,046 Cicor Shares (as described in section 3.2 (*Object of the Offer*) in the Offer Prospectus).

## **1. PROVISIONAL END RESULTS**

Based on preliminary figures, 13,216 Cicor Shares have been tendered into the Offer until the end of the Additional Acceptance Period on 20 February 2025, 16:00 CET, corresponding to 0.52% of all Cicor Shares to which the Offer relates (*success rate*).

Based on preliminary figures, the participation of the Offeror and such other persons acting in concert with the Offeror as at the end of the Additional Acceptance Period is 1,881,026 Cicor Shares in aggregate, corresponding to 41.21% of the issued share capital and voting rights of Cicor (*participation rate*).

The following overview summarizes the provisional end results:

	<b>Number of Cicor Shares</b>	<b>In % of the share capital/voting rights (<i>participation rate</i>)<sup>1</sup></b>	<b>In % of Cicor Shares to which the Offer relates (<i>success rate</i>)</b>
Cicor Shares tendered into the Offer	13,216	0.29%	0.52%
Cicor Shares held by the Offeror Group	1,867,810	40.92%	
Provisional end result	1,881,026	41.21%	

## **2. DEFINITIVE NOTICE OF END RESULTS AND SETTLEMENT**

The end results announced in this notice are preliminary. The definitive notice of the end results is expected to be published on 26 February 2025.

Settlement of the Offer is expected to occur on 28 February 2025, subject to any extension or postponement as described in the Offer Prospectus.

## **3. CONDITIONS**

The Public Tender Offer is subject to the following offer conditions:

- (a) Approvals for takeover offer: Any waiting periods applicable to the Settlement of the mandatory offer by the Offeror shall have expired or been terminated and all authorities and, if applicable, courts in all jurisdictions shall have approved or cleared or, as the case may be, not prohibited or objected to, the Offer by the Offeror or its Settlement.
- (b) No Injunction or Prohibition: No judgment, award, decision, order or other authoritative measure shall have been issued temporarily or permanently, in full or in part, preventing, prohibiting or declaring illegal the Offer, its acceptance, the Settlement or the acquisition of any shares of the Company by the Offeror.

The conditions shall be in force and effect until the Settlement Date.

## **4. OFFER RESTRICTIONS AND INFORMATION**

The Offer is subject to the offer restrictions as set forth in the Offer Prospectus. The Offer Prospectus may be obtained free of charge (in German, French and English) from Helvetische Bank AG (by mail to [prospectus@helvetischebank.ch](mailto:prospectus@helvetischebank.ch) or by telephone at +41 44 204 56 19).

The Offer Prospectus as well as all other publications in relation to the Offer are further available on the following website: <https://www.cicor-offer.ch/>.

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<sup>1</sup> Based on a total of 4,564,946 issued Cicor Shares (as described in section 3.2 (*Object of the Offer*) in the Offer Prospectus).

	Swiss Securities No.	ISIN	Ticker symbol
Registered shares of Cicor Technologies Ltd.	870219	CH0008702190	CICN

21 February 2025

Financial Advisor and Offer Manager

